

Index Performance				News			
<b>Global Indices</b>				<b>Indian Equities:</b>			
Dow 30	LTP	1D Chg.	1D % Chg.	<b>Market may open on flat note</b>			
S&P 500	27,347.36	301.13	1.11%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 5 points at the opening bell.			
FTSE 100	3,066.91	29.35	0.97%	*Overseas, Asian stocks were trading higher as growing optimism over U.S.-China trade talks and upbeat U.S. job data boosted global investors' appetite for riskier assets.			
DAX	7,302.42	54.04	0.75%	<b>Corporate News</b>			
Nikkei 225	12,961.05	94.26	0.73%	*Tata Motors: Total sales down 34% at 41,354 vehicles compared to 62,264 units, total domestic sales down 32% at 39,152 units versus 57,710 units, YoY			
Nasdaq	22,850.77	-76.27	-0.33%	*V-Mart Q2: Loss at Rs 18 crore versus loss of Rs 4 crore, revenue up 19.8% at Rs 314.1 crore versus Rs 262.2 crore, YoY			
<b>Indian Indices</b>				*Yes Bank Q2: Net loss at Rs 600.1 crore versus profit of Rs 964.7 crore, Nil down 9.6% at Rs 2,185.9 crore versus Rs 2,417.5 crore, YoY			
Nifty 50	LTP	1D Chg.	1D % Chg.	*Escorts Q2: Consolidated Q2 net profit at Rs 101.5 crore against Rs 101.2 crore, revenue down 5.6 percent at Rs 1,334 crore versus Rs 1,412.5 crore, YoY			
BSE Sensex	11,890.60	13.15	0.11%	*BHEL Q2: Consolidated net loss at Rs 27.2 crore versus profit of Rs 16.6 crore, revenue down 6.4% at Rs 687.1 crore versus Rs 734.1 crore, YoY			
Nifty Bank	40,165.03	35.98	0.09%	*Hero MotoCorp: October sales fall 18 percent to 5.99 lakh units against 7.30 lakh units YoY.			
Nifty Midcap 100	30,330.55	264.3	0.88%	<b>Indian Economy</b>			
Nifty Smallcap 100	16,880.75	61.85	0.37%	*Continuing their buying streak for the second straight month, overseas investors pumped in a net Rs 16,464 crore into the Indian capital markets in October amid positive domestic and global cues. As per latest depositories data, foreign portfolio investors (FPI) pumped in a net amount of Rs 12,475.7 crore into equities and Rs 3,988.9 crore into the debt segment during October 1-31.			
<b>Forex Rates</b>				<b>Global Economy</b>			
USD/INR	LTP	1D Chg.	1D % Chg.	*The initial "phase one" trade pact with China appears to be in good shape and is likely to be signed around mid-November, although a finite date is still in question, U.S. Commerce Secretary Wilbur Ross said on Friday.			
EUR/INR	70.81	-0.13	-0.18%	*Commerce Secretary Wilbur Ross said Sunday that licenses for United States companies to sell components to Chinese telecom giant Huawei are coming "very shortly," and expressed hope that the U.S. would reach a trade deal with China this month.			
GBP/INR	78.99	-0.18	-0.23%				
JPY/INR	91.73	-0.18	-0.20%				
<b>Commodities</b>							
Silver Dec-2019	LTP	1D Chg.	1D % Chg.				
Crude Oil WTI Nov-2019	46,418	-346	-0.74%				
Gold Nov-2019	3,931	78	2.02%				
Refined Gold Dec-2019	3,873	10	0.26%				
Natural Gas Nov-2019	38,315	-263	-0.68%				
Aluminium Nov-2019	191	4.4	2.35%				
<b>Fund Flows</b>							
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales				
FII	6,069.30	5,535.93	533.37				
DII	3,979.06	4,115.56	-136.50				
<b>F&amp;O</b>							
FII Index Fut	2,572.15	2,144.09	428.06				
FII Index Opt	115,872.12	114,440.36	1,431.76				
<b>Market Volatility</b>							
COVEX VIX	Latest	1D Chg.	1D % Chg.				
INDIA VIX	12.30	-0.92	-6.96%				
10 yrs Gsec Yield	15.73	-0.55	-3.36%				
US	Latest	1M Chg.	1D Chg.				
India	1.71%	0.07	0.02				
<b>Nifty Supports</b>							
Nifty	S3	S2	S1				
Nifty Bank (NSEBANK)	11822	11850	11889				
<b>Nifty 50 Companies support and Resistance</b>							